# يمم ئج

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لحي لحي

ثز فح

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## ئن

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طى بهـ ثى

لاحد

| أكبر | 1Q20 | 1H19 | 2H19 | 2018 | 2019A | 2020E | 2021E | 2020E | 2021E | 2020E | 2021E |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | A | A | A | A | (CICC) | (CICC) | (CICC) | (OLD) | (OLD) | % diff | % diff |
| ثمر | 1,382 | 2,640 | 3,103 | 6,271 | 5,743 | 6,974 | 7,888 | 6,974 | 7,888 | 0% | 0% |
| % YoY | *17%* | | | *7%* | *-8%* | *21%* | *13%* | *21%* | *13%* | | |
| | (1,038) | (2,094) | (2,337) | (4,690) | (4,431) | (5,179) | (5,718) | (5,179) | (5,718) | | |
| | 344 | 546 | 766 | 1,581 | 1,311 | 1,795 | 2,170 | 1,795 | 2,170 | | |
| OPEX | (225) | (447) | (556) | (950) | (1,002) | (1,167) | (1,263) | (1,158) | (1,249) | | |
| | (24) | (47) | (66) | (126) | (112) | (140) | (166) | (150) | (174) | | |
| | (87) | (166) | (211) | (374) | (377) | (455) | (505) | (453) | (495) | | |
| | (107) | (217) | (266) | (450) | (483) | (586) | (663) | (579) | (655) | | |
| | (7) | (17) | (14) | (0) | (31) | 14 | 70 | 24 | 75 | | |
| لج طى | (6) | 11 | 25 | (72) | 37 | (30) | (3) | (31) | (8) | | |
| ثمر حي | 7 | 95 | 49 | 27 | 174 | 20 | 9 | 6 | (6) | | |
| | 121 | 206 | 283 | 586 | 520 | 618 | 912 | 613 | 907 | 1% | 1% |
| % YoY | *398%* | | | *-1376%* | *-11%* | *19%* | *48%* | *28%* | *48%* | | |
| ثمر مثي | 7 | 10 | 18 | 5 | 28 | 6 | 6 | 8 | 8 | | |
| ثمر صد | 129 | 216 | 302 | 591 | 548 | 624 | 918 | 621 | 915 | 0% | 0% |
| % YoY | *308%* | | | *-1109%* | *-7%* | *14%* | *47%* | *23%* | *47%* | | |
| صد شي | (3) | 7 | (0) | (53) | 6 | (94) | (138) | (93) | (137) | | |
| طى بهـ شى | (12) | (49) | (63) | (108) | (112) | (87) | (105) | (85) | (103) | | |
| | 114 | 164 | 236 | 429 | 401 | 443 | 675 | 443 | 675 | 0% | 0% |
| % YoY | *632%* | | | *511%* | *-7%* | *11%* | *52%* | *10%* | *53%* | | |
| طي EPS | 0.09 | 0.14 | 0.19 | | | | | 0. 0. 5 6 | | 0% | 3% |

8% 8% 1% 116%
7491.1 117(7)19(%) 0 0 1 190.73 31.452 (8)19.; 8 %%

9 1 % 7 1

أكبر فحد فحد ثمر ثمه لاحي شي لاحي

لاحد

| ( أكبر ) | 2016 | 2017 | 2018 | 2019 | 2020E | 2021E | 2020E | 2021E | 2020E | 2021E |
|---|---|---|---|---|---|---|---|---|---|---|
| | | A | A | A | (CICC) | (CICC) | (OLD) | (OLD) | % diff | % diff |
| | **1,332** | **2,339** | **2,683** | **2,516** | **3,566** | **4,451** | **3,566** | **4,451** | **0%** | **0%** |
| لاحي | | *76%* | *15%* | *-6%* | *42%* | *25%* | | | | |
| % ثمر | *31%* | *40%* | *43%* | *44%* | *51%* | *57%* | | | | |
| | *25%* | *20%* | *34%* | *29%* | *33%* | *34%* | | | | |
| سجد | 1,081 | 2,069 | 2,419 | 2,269 | 3,138 | 3,850 | | | | |
| لاحي | | *91%* | *17%* | *-6%* | *38%* | *23%* | | | | |
| | 85 | 97 | 138 | 139 | 214 | 289 | | | | |
| لاحي | | *14%* | *42%* | *1%* | *54%* | *35%* | | | | |
| | 116 | 128 | 99 | 90 | 178 | 267 | | | | |
| لاحي | | *10%* | *-22%* | *-10%* | *99%* | *50%* | | | | |
| حي IC | 49 | 46 | 28 | 18 | 36 | 45 | | | | |
| لاحي | | *-6%* | *-40%* | *-35%* | *99%* | *25%* | | | | |
| | **3,032** | **3,520** | **3,572** | **3,184** | **2,893** | **2,622** | **2,893** | **2,622** | **0%** | **0%** |
| لاحي | | *16%* | *1%* | *-11%* | *-9%* | *-9%* | | | | |
| % ثمر | *69%* | *60%* | *57%* | *56%* | *42%* | *33%* | | | | |
| | *10%* | *16%* | *19%* | *18%* | *18%* | *18%* | | | | |
| | **-** | **-** | **-** | **-** | **500** | **800** | **500** | **800** | **0%** | **0%** |
| لاحي | | | | | | 60.0% | | | | |
| % ثمر | | | | | *7%* | *10%* | | | | |
| | | | | | 18.0% | 24.0% | | | | |

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