IGBT/SiC

(688396)

2020 30.63
16.03% 4.03
145.27%

IDM

IC
IC
MOSFET IGBT IC
IC 2019
45.92% 30.01% 22.78%
2020 13.69
44.95% 1.55

MOSFET

2020~2022 70.06 84.07
100.89 2020~2022 68.90
79.00 90.00
8.42 11.00 13.23 2020~2022
4.89 6.70 7.81
MOSFET IGBT/

Wind

	2019A	2020E	2021E	2022E
	5,743	7,006	8,407	10,089
YoY(%)	-8.4%	22.0%	20.0%	20.0%
	4,431	5,079	6,070	7,274
	66	90	106	124
	112	147	170	204
	377	371	429	515
	31	-99	-145	-197
	-37	0	0	0
	0	6	4	6
	478	955	1,276	1,534
	28	0	0	

2019A	2020E	2021E	2022E
512	936	1,250	1,504
709	600	650	700
-138	-104	7	39
1,153	1,426	1,903	2,237
-611	-500	-500	-500
-82	0	0	0
-41	-494	-496	-494
0	386	0	0
1,480	0	0	0
-180	386	0	0

&

3 2018 / /IAMAC 2017

/ 2016 2013~2015

2019 8

		15%
6		5% 15%
		-5% 5%
		5% 15%
		15%

6

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