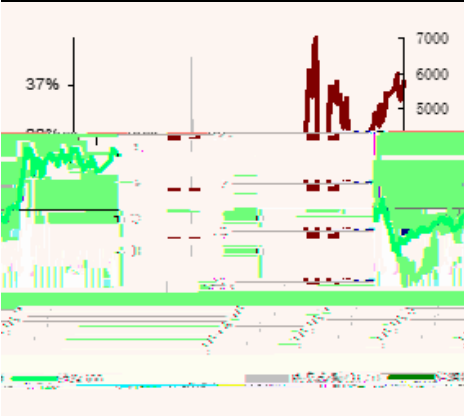




S1220519110008  
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wind

2020.09.16  
2020.07.29  
2020.04.22

2020.10.19/ ( )  
10 19  
48.89 18.32% 6.87  
154.59% 50

1  
48.89 18.32%  
6.87 154.59%  
18.26 22.37 2.84  
169.14%

MOSFET  
2  
28.13% 15.50% 5.75  
6.92pct ROE ROA

3 " + "  
A 50

" + "  
4 SiC GaN  
SiC -  
3.2418%  
SiC  
650V GaN MOCVD

2020-2022 68.95/80.95/92.24  
9.48/12.02/14.88 " "  
1 2  
3

:

/	2019	2020E	2021E	2022E
	5742.78	6895.55	8095.55	9224.14
(+/-)(%)	-8.42	20.07	17.40	13.94
	400.76	948.13	1201.84	1487.80
(+/-)(%)	-6.68	136.59	26.76	23.79
EPS( )	0.33	0.78	0.99	1.22
P/E	175.92	74.36	58.66	47.39

wi nd

	2019	2020E	2021E	2022E		2019	2020E	2021E	2022E
	5092.50	7528.68	9993.87	12770.08		5742.78	6895.55	8095.55	9224.14
	1930.67	3306.37	5247.22	7541.45		4431.29	4867.58	5600.00	6246.00
	815.01	838.84	984.82	1122.11		66.16	0.00	0.00	0.00
	12.96	708.55	831.85	947.82		112.02	134.51	157.91	179.93
	51.89	57.00	65.58	73.14		376.84	452.48	531.23	605.29
	1054.76	1212.62	1394.87	1555.62		30.99	-34.73	-84.48	-148.00
	1227.20	1405.30	1469.53	1529.93		-36.57			

