

688396

IT

2020 12 09

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S0980517080002

0755-81981025

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S0980518120001

1 20 Q3

2		MOFET	(PMIC)	2019	MOSFET	30%	PMIC
3	25%		25%				
	20-22	10.7/15.8/17.7		10.7/12.3/14.3			PE
	79.4/53.9/48.3X	" "					

20 Q3

8

2018

8

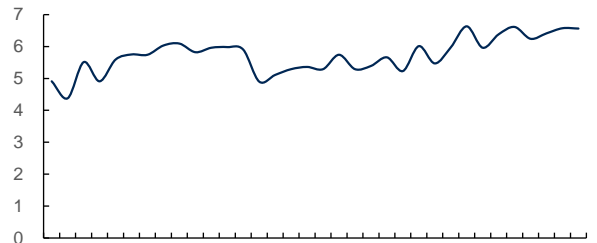
Q3

1

2



Wind



Wind

	MOSFET	PMIC	2020	MOSFET	PMIC	PC/NB
1	Q3				20H1	
2						
3	Fabless					
4						

MOSFET+PMIC

1625(D) 11 (M60.

4

5

21

Q4

20 Q3
25%

18.3

MOSFET

30%(5.5

) PMIC

	2019	2020E	2021E	2022E		2019	2020E	2021E	2022E
	1538	1931	1931	1931		5743	6612	8098	9564
	2292	1013	2092	2317		4431	4835	5672	6834
	1181	1055	1242	1511		66			

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— 2020-10-20
— 2020-09-15
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