





123

PCT

14

28

83

19%

3

12

9.5

37.5

22.5

5G AIOT

2021

~2023

91.72

110.02

132.03

21.29

25.03

28.92

"

-A"



( )	2019	2020	2021E	2022E	2023E	( )	2019	2020	2021E	2022E	2023E
	5,742.8	6,977.3	9,171.6	11,002.3	13,202.7						
:	4,431.3	5,060.6	5,613.0	6,782.9	8,185.7		-8.4%	21.5%	31.5%	20.0%	20.0%
	66.2	68.7	110.6	129.1	149.1		-18.4%	124.3%	124.6%	15.1%	20.0%
	112.0	106.0	91.7	165.0							

—	6-12	300	15%			
—	6-12	300	5%	15%		
—	6-12	300			-5%	5%
—	6-12	300	5%	15%		
—	6-12	300	15%			
A —	6-12					300
B —	6-12					300

" "

518026	<b>2008</b>	<b>1</b>	<b>7</b>
200080	<b>638</b>	<b>3</b>	
100034	<b>2</b>	<b>15</b>	