

93.00

2021 8 19

**2Q21**

2Q21

		24.10		+43.39%	+17.86%
	4.8pct	36.3%			1
	IDM		2		ASP
		2Q21		6.68	
		7	70.17		

130.70%



4

5

Wind

Wind

6 PE-Bands

7 PB- P 4275 448D74805.69 569.5 247.73 56 W'n P l

( )	2019	2020	2021E	2022E	2023E	( )	2019	2020	2021E	2022E	2023E
	5,092	10,914	14,001	15,936	17,977		5,743	6,977	9,236	10,879	12,366
	1,931	6,866	9,088	10,705	12,169		4,431	5,061	6,002	7,313	8,292
	815.01	966.05	1,196	1,470	1,554		66.16	68.74	91.00	107.19	121.84
	12.96	12.39	21.16	18.36	26.57		112.02	105.96	110.83	130.55	148.40
	51.89	51.56	85.38	75.93	107.43		376.84	369.92	461.80	543.96	618.32
	1,055	1,269	1,487	1,871	1,937		30.99	(119.93)	(146.22)	(184.33)	(269.89)
	1,227	1,749	2,124	1,796							

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