

S0350522100001
gexf@ghzq.com.cn

IGBT&SiC

gaoly01@ghzq.com.cn

688396

300	2023/08/31		
	1M	3M	12M
	2.1%	-1.2%	12.1%
300	-6.2%	-0.9%	-7.7%

	2023/08/31
	58.53
52	44.18-66.08
	77,264.98
	77,264.98
	132,009.19
	132,009.19
	282.05
%	0.37

202en-82

	688396				58.53				2023/08/31					
	2022A	2023E	2024E	2025E		2022A	2023E	2024E	2025E		2022A	2023E	2024E	2025E
ROE	13%	8%	10%	11%	EPS	1.98	1.40	1.83	2.20					
	37%	34%	35%	34%	BVPS	15.14	16.48	18.31	20.50					
	4%	5%	5%	5%										
	26%	16%	18%	19%	P/E	26.56	41.81	32.00	26.62					
					P/B	3.48	3.55	3.20	2.85					
	9%	13%	15%	12%	P/S	6.91	6.67	5.81	5.17					

