

| () | 2022A | 2023A | 2024E | 2025E | 2026E |
|-----|-------|-------|-------|-------|-------|
| | 16649 | 16107 | 17971 | 18392 | 21063 |
| | 12700 | 11737 | 12786 | 13282 | 15051 |
| | 1298 | 1554 | 1646 | 1870 | 1993 |
| | 22 | 18 | 27 | 22 | 32 |
| | 61 | 63 | 76 | 77 | 91 |
| | 1876 | 1966 | 2666 | 2371 | 3126 |
| | 692 | 770 | 770 | 770 | 770 |
| | 9809 | 13108 | 13076 | 12863 | 12600 |
| | 1498 | 3922 | 4022 | | |

| () | 2022A | 2023A | 2024E | 2025E | 2026E |
|-----|-------|-------|-------|-------|-------|
| | 10060 | 9901 | 11109 | 12205 | 13410 |
| | 6367 | 6710 | 8090 | 8798 | 9601 |
| | 95 | 84 | 103 | 111 | 122 |
| | 168 | 167 | 175 | 194 | 219 |
| | 548 | 655 | 722 | 769 | 845 |
| | 921 | 1154 | 1555 | 1465 | 1489 |
| | -301 | -245 | -273 | -300 | -339 |
| | -84 | -26 | 0 | 0 | 0 |

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C4 C5

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| | | |
|-----|--------------|--------|
| | | |
| | Buy | 20% |
| | outperform | 5% 20% |
| | Neutral | 5% 5% |
| | underperform | 5% |
| | overweight | |
| | Neutral | |
| | underperform | |
| 300 | 6~12 | A |
| | 500 | |

" "

| | | | | | |
|-----------------------------|------|------|-----------------------------|------|-----|
| 3 | 1788 | 1 | 45 | 2030 | 1 |
| 200120 research@kysec.cn | | | 518000 research@kysec.cn | | |
| 100044 research@kysec.cn | 18 | C2 9 | 710065 research@kysec.cn | 1 | B 5 |